

# EDELWEISS FINANCIAL SERVICES LIMITED

## PUBLIC ISSUE OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES

Edelweiss Financial Services Limited ("EFSL"), was incorporated on November 21, 1995 under the name Edelweiss Capital Limited and started operations as an investment banking firm after receipt of a Category II license from SEBI. Edelweiss Capital Limited subsequently received a Category I Merchant Banker license from SEBI with effect from October 16, 2000. The name of Edelweiss Capital Limited was changed to 'Edelweiss Financial Services Limited' with effect from August 1, 2011.

Issue Brief on the basis of the Prospectus dated March 28, 2024

Issuer	Edelweiss Financial Services Limited											
Nature of the instrument	Secured Redeemable Non-Convertible Debenture ("NCDs")											
Mode of the issue	Public issue											
Issue Open/ Close Date	Opens on: Monday, April 08, 2024, Closes on: Tuesday, April 23, 2024											
Debenture Trustee	Beacon Trusteeship Limited											
Depositories	NSDL and CDSL											
Registrar to the Issue/ Registrar	KFIN Technologies Limited (formerly known as KFIN Technologies Private Limited)											
Issue Size	Public issue by the Issuer of secured redeemable non-convertible debentures of face value of ₹1,000 for an amount up to ₹1,000, million with a green shoe option of up to ₹1,000 million, cumulatively aggregating up to ₹2,000 million ("Issue Limit").											
Minimum subscription	Minimum subscription is 75% of the Base Issue Size, i.e. ₹750 million											
Base Issue Size	₹1000 million											
Option to Retain Oversubscription /Green shoe option (Amount)	₹1000 million											
Face value	₹1,000 per NCD											
Minimum Application size and in multiples of NCD thereafter	Rs. 10,000 and in multiples of 1 NCD thereafter											
Credit ratings	The NCDs proposed to be issued under this Issue have been rated "CRISIL A+/Stable (pronounced as CRISIL A plus rating with Stable outlook)" for an amount of ₹10,000 million by CRISIL vide their rating letter dated December 18, 2023, revalidated vide their letter dated March 4, 2024 with rating rationale dated December 18, 2023. Securities with these ratings are considered to have adequate degree of safety regarding timely servicing of financial obligations. Such securities carry low credit risk.											
Listing	The NCDs are proposed to be listed on BSE. The NCDs shall be listed within six Working Days from the date of Issue Closure. BSE has been appointed as the Designated Stock Exchange											
Trading mode of the instrument	In dematerialised form only											
Series	I	II	III	IV**	V	VI	VII	VIII	IX	X	XI	XII
Frequency of Interest Payment	Annual	NA	Monthly	Annual	NA	Monthly	Annual	NA	Annual	Monthly	Annual	Annual
Tenor	24	24	36	36	36	60	60	60	60	120	120	120
Coupon (% per annum) for Category I, II, III & IV	9.00%	NA	9.20%	9.60%	NA	9.67%	10.10%	NA	10.10%	10.00%	10.45%	10.45%
Effective Yield (per annum) for in Category I, II, III & IV	9.00%	9.00%	9.60%	9.60%	9.60%	10.10%	10.09%	10.10%	10.10%	10.46%	10.44%	10.44%
Amount (₹/ NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹1,000	₹1,188.20	₹1,000	₹1,000	₹1,316.71	₹1,000	₹1,000	₹1,618.60	Staggered Redemption in Three (3) annual payments of ₹250.00 each in 3rd and 4th Anniversary and ₹500.00 on 5th Anniversary*	₹1,000	₹1,000	Staggered Redemption in Five (5) annual payments of ₹200 each, starting from 6th Anniversary* until Maturity

\*\*The Company shall allocate and allot Series IV NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series. Please refer section titled "Issue Structure" on page (243) of Prospectus dated March 28, 2024 for principal redemption schedule and the redemption amount for the Series IX NCDs and Series XII NCDs in relation to which the principal outstanding will be redeemed in a staggered manner.

Disclaimer

<https://www.edelweissfsl.com/edelweiss-fsl-issuance-2024-ncd-yc-2024-ncd-yc.html>