

NIDO HOME FINANCE LIMITED

(Formerly known as Edelweiss Housing Finance Limited)
PUBLIC ISSUE OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES

Nido Home Finance Limited (formerly known as Edelweiss Housing Finance Limited) (the "Company" or "Issuer") was incorporated at Mumbai on May 30, 2008 as a public limited company with the name 'Edelweiss Housing Finance Limited' under the provisions of the Companies Act, 1956. The Company is a non-deposit taking Housing Finance Company focused on offering secured loan products to suit the needs of the individuals, including small ticket loans to their customers in the affordable housing category.

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Nature of the instrument		Secured Redeemable Non-Convertible Debenture ("NCDs")								
Mode of the issue		Public issue								
Issue Open / Close Date Debenture Trustee		Opens on: Thursday, March 13, 2025 , Closes on: Thursday, March 27, 2025** Beacon Trusteeship Limited								
										Depositories
Registrar to the Issue/Registrar		KFIN Technologies Limited								
Issue Size			Public issue of 15,00,000 secured redeemable NCDs of Nido Home Finance Limited of face value of ₹ 1,000 each aggregating up to ₹ 750 million ("Base Issue Size"), with a green shoe option of up to ₹ 750 million, aggregating up to ₹ 1,500 million ("Issue"), on the terms and in the manner set forth herein.							
Base Issue Size		26-	₹750 million	1						
Option to Retain Oversubscription /Green shoe option (Amount)			Up to ₹750 m	illion						
Total Issue Size			₹1000 million							
Face value	No.		₹ 1,000 per NC	D C						
Minimum Application size and in multiples of NCD thereafter			Rs. 10,000 and	in multiples o	f ₹ 1,000 (1 N	ICD) thereafter				
Credit ratings Listing			The NCDs proposed to be issued under the Issue have been rated "CRISIL A+/ Stable" for an amount of ₹ 5,000 million by CRISIL Ratings Limited vide their rating letter dated January 9, 2025 and rating rationale dated January 9, 2025. Securities with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations. Such securities carry low credit risk. The NCDs are proposed to be listed on BSE. The NCDs shall be listed within six Working Days from the date of Issue Closure. BSE has been appointed as the Designated Stock Exchange.							
Listing			regarding tim	nely servicing proposed to be	of financia	l obligations.	all be listed with	s carry low	credit risk.	
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